

**USACM Trust**  
**ComVest Loan**  
**Multiple Loan Claims**

<b>Claim</b>	<b>Date Claim was Filed</b>	<b>Name</b>	<b>Address</b>	<b>Total Claim Amount</b>	<b>Approximate Amount Subject to Objection Because it Relates to an Investment In the Com Vest Capital Loan</b>
10725-01445	11/14/2006	Brehmer, Hannah	188 Beacon Hill Dr Ashland, OR 97520	298,569.00	50,000.00
10725-02062	1/11/2007	Dery Tenants In Common, Ann R & James D	10 Longmeadow Ln Beachwood, OH 44122	303,615.18	50,000.00
10725-02304	1/13/2007	Erven J Nelson Ltd Psp Dtd 10/31/72	C/O Erven J Nelson Trustee 4915 S. Bonita Bay Drive St. George, UT 84790	500,000.00	50,000.00
10725-01743	12/7/2006	Goodness Living Trust Dtd 6/28/00	C/O Rachelle A Goodness Ttee 3985 Lake Placid Dr Reno, NV 89511-6780	100,000.00	50,000.00
10725-01541	12/7/2006	Graham Family Trust Dtd 10/26/78	Robin B & Celia Allen Graham Ttees 1460 Twinridge Rd Santa Barbara, CA 93111-1223	503,808.00	25,000.00
10725-02417	1/22/2007	Groh, Alan IRA	12613 Alcacer Del Sol San Diego, CA 92128-4428	152,701.90	51,561.59
10725-02296	1/12/2007	Jayem Family LP	Jacques Massa, GP 207 Sandpiper Village Way Henderson, NV 89012	265,865.00	15,000.00
10725-02298	1/12/2007	Jayem Family LP Jacques Massa Gp	Jacques Massa, GP 207 Sandpiper Village Way Henderson, NV 89012	936,807.81	60,000.00
10725-01297	11/10/2006	Kiven, Norman	Andrew J Abrams Esq Sugar Friedberg & Felsenthal. LLP 30 N Lasalle St., Ste 3000 Chicago, IL 60602	1,040,000.00	Unknown
10725-01478	11/15/2006	Kiven, Norman	Andrew J Abrams Esq Sugar Friedberg & Felsenthal LLP 30 N Lasalle St., Ste. 3000 Chicago, IL 60602	96,496.00	Unknown
10725-02178	1/12/2007	Marshal Brecht Trust Dtd 2/5/86	Marshall J & Janet L Brecht Trustees 640 Colonial CIR Fullerton, CA 92835	3,418,022.00	100,000.00

**EXHIBIT A**